



Brzeg Dolny, on 22 November 2022

To Whom It May Concern,

We would like to inform you that on 8th November 2022, the following meetings were held: the Extraordinary General Meeting of PCC Rokita S.A., with its registered seat in Brzeg Dolny, address: ul. Sienkiewicza 4, 56-120 Brzeg Dolny, entered into the Register of Entrepreneurs of the National Court Register (KRS) under KRS no. 0000105885, the registration files of which are kept by the District Court for Wrocław-Fabryczna in Wrocław, 9th Commercial Division of the National Court Register, and the General Meeting of PCC PU Sp. z o.o., with its registered seat in Brzeg Dolny, address: ul. Sienkiewicza 4, 56-120 Brzeg Dolny, entered into the Register of Entrepreneurs of the National Court Register under KRS no. 0000496673, the registration files of which are kept by the District Court for Wrocław-Fabryczna in Wrocław, 9th Commercial Division of the National Court Register. The above-mentioned bodies of these companies adopted resolutions on approving the merger plan agreed on 29th September 2022, by the Management Boards of PCC Rokita S.A. (Bidding Company) and PCC PU Spółka z o.o. (Target Company), and on merging PCC PU Sp. z o.o. with PCC Rokita S.A., by taking over PCC PU Sp. z o.o. by PCC Rokita S.A., and, thus, transferring all assets of the Target Company to the Bidding Company, being the sole shareholder.

In connection with the planned merger, on the day of the merger, i.e. the day on which the registry court makes an entry on the merger in the Register of Entrepreneurs appropriate for the Bidding Company, PCC Rokita S.A., as the Bidding Company, will take over all the rights and obligations of the Target Company, i.e. PCC PU Sp. z o.o. Concurrently, making the entry on the merger in the register will result in removing PCC PU Sp. z o.o. from the register.

Data of the Bidding Company:

PCC Rokita S.A.
ul. Sienkiewicza 4
56-120 Brzeg Dolny

KRS 0000105885, NIP 917000015, REGON 930613932, BDO 000052553
share capital of PLN 19,853,300.00, fully paid up.

We anticipate that the entry on the merger may be made on 30th December 2022, but the final decision on the date will be taken by the registry court. Immediately after the merger is entered by the relevant court into the Register of Entrepreneurs, PCC Rokita S.A. will notify you thereof in separate writing.

We are available to answer any questions you may have.

Management Board of PCC PU Sp. z o.o.

NIP: 988-02-93-854
REGON: 022347940
KRS: 0000496673
Sąd Rejonowy dla Wrocławia-Fabrycznej we Wrocławiu
IX Wydział Gospodarczy Krajowego Rejestru Sądowego
BDO:000052511

PCC PU Sp. z o.o.
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Polska