

PCC ROKITA SA • ul. Sienkiewicza 4 • 56-120 Brzeg Dolny

Brzeg Dolny, on 2 January 2023

To Whom It May Concern,

We would like to inform you that **on 2nd January 2023**, merger between PCC PU Sp. z o.o. with its registered seat in Brzeg Dolny (entered into the Register of Entrepreneurs of the National Court Register under KRS no. 0000496673) and PCC Rokita S.A. with its registered seat in Brzeg Dolny (entered into the Register of Entrepreneurs of the National Court Register (KRS) under KRS no. 0000105885) has been recorded in the register of National Court Register by the District Court for Wrocław-Fabryczna in Wrocław, IX Commercial Division of the National Court Register (registry court) - by taking over PCC PU Sp. z o. o. by PCC Rokita S.A., pursuant to Article 492 § 1.1 of the Polish Code of Commercial Companies.

In accordance with Article 493 § 2 of the Polish Code of Commercial Companies, merger is effected on the day when the merger has been recorded in the register of the National Court Register by the registry court of proper venue for the registered office of one of the bidding company (day of the merger).

Thus, on 2nd January 2023 the entire assets of PCC PU Sp. z o. o. was transferred on PCC Rokita S.A. as well as PCC Rokita S.A. entered into all the rights and obligations (assets and liabilities) of PCC PU Sp. o. o. The entry on the merger in the register will result in removing PCC PU Sp. z o. o. from the register.

By means of the entry on the merger in the register, PCC Rokita S.A. became a party to all agreements concluded by PCC PU Sp. z o. o. in the past, as long as they are still valid. As of that date, the bidding company has assumed any and all the rights and obligations of the target company, in compliance with Article 494 § 1 of the Polish Code of Commercial Companies (universal succession). This effect occurred by operation of law, automatically, as a result of the entry of the merger of these companies in the register of entrepreneurs of the National Court Register.

Data of the bidding company:

PCC Rokita S.A.
ul. Sienkiewicza 4
56-120 Brzeg Dolny
KRS 0000105885, NIP 917000015, REGON 930613932, BDO 000052553
share capital of PLN 19,853,300.00, fully paid up
District Court for Wrocław-Fabryczna in Wrocław, IX Commercial Division
of the National Court Register

As of 2nd January 2023 all letters and invoices regarding PCC PU Sp. z o. o., should be addressed to PCC Rokita S.A.

We are available to answer any questions you may have.

Management Board of PCC Rokita S.A

Wiesław Klimkowski
President of the Management Board

Rafał Zdon
Vice-President of the Management Board